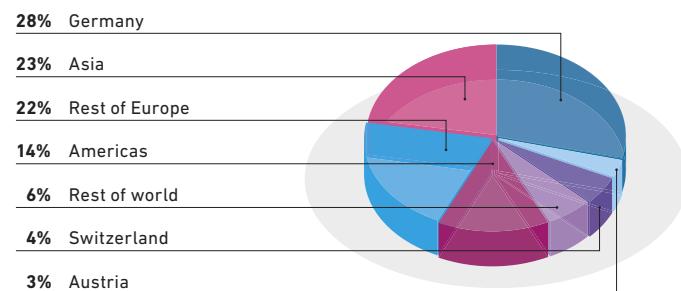


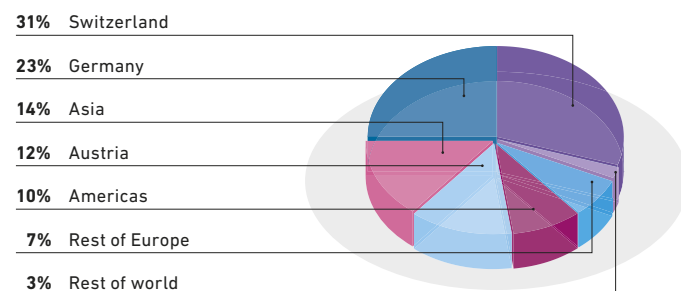
Sales 2015 by region (in %)

(100% = CHF 3.64 billion)



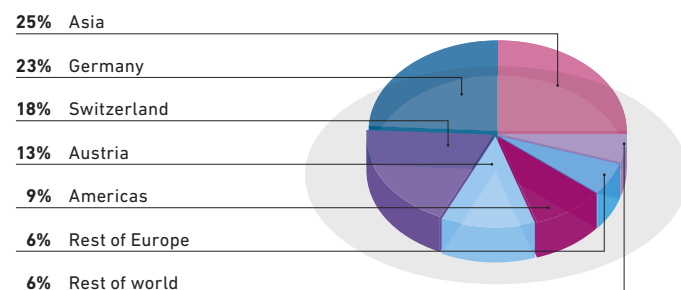
Gross value added 2015 by region (in %)

(100% = CHF 1.35 billion)



Employees 2015 by region (in %)

(100% = 14 424)



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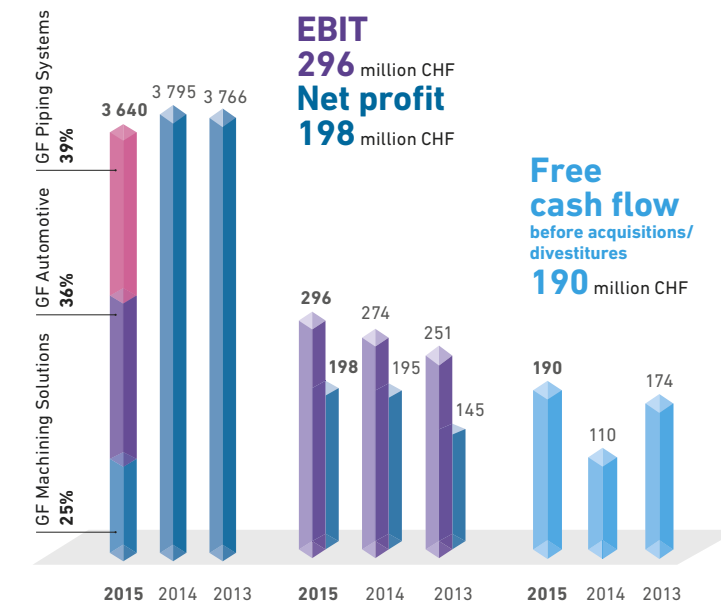
Ready for the next step

Facts and figures 2015
At a glance

+GF+

Key figures

Sales
3 640 million CHF



CHF million	2015	2014	2013
Order intake	3 662	3 836	3 795
Sales	3 640	3 795	3 766
EBITDA	422	399	380
EBIT	296	274	251
EBIT before one-off effects	294	274	251
Net profit	198	195	145
Free cash flow before acquisitions/divestitures	190	110	174
Return on sales (EBIT margin) %	8.1	7.2	6.7
Return on sales (EBIT margin) before one-off effects %	8.1	7.2	6.7
Return on invested capital (ROIC) %	18.9	17.9	16.7
Number of employees	14 424	14 140	14 066

Our Corporation



GF comprises three divisions: GF Piping Systems, GF Automotive, and GF Machining Solutions. Founded in 1802, the Corporation is headquartered in Switzerland and is present in 32 countries with 121 companies, 45 of them production facilities. Its approximately 14 400 employees generated sales of CHF 3.64 billion in 2015. GF is the preferred partner of its customers for the safe transport of liquids and gases, lightweight casting components in vehicles, and high-precision manufacturing technologies.



The GF Signet Transmitter 9900 is a flexible device for multiple analytical measurements.



GF Automotive's inner door frame in magnesium high-pressure die-casting for the new Tesla Model X.



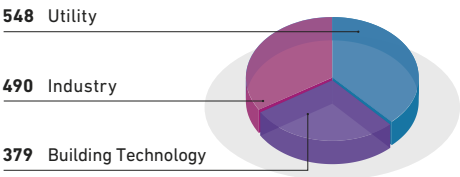
The Mikron MILL S: Vertical high-speed milling machine, with three or five axes, for small and medium series production.

GF Piping Systems

GF Piping Systems is a leading supplier of piping systems made of plastics and metal. The division focuses on system solutions and high-quality components for the safe transport of water and gas in industry, utilities, and building technologies. Its product range includes fittings, valves, pipes, automation and jointing technology and covers all applications throughout the water cycle.

GF Piping Systems supports its customers in over 100 countries through its own sales companies and representative offices. The division is present in Europe, Asia, and the Americas with more than 30 manufacturing sites and research and development centers, which also support energy-saving use of raw materials and resources.

Sales: CHF 1 417 million



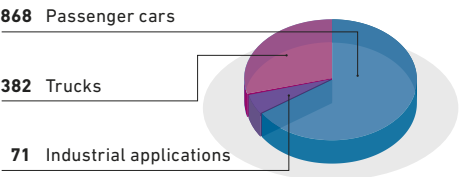
CHF million	2015	2014
Order intake	1 429	1 493
Sales	1 417	1 476
EBITDA	193	190
EBIT	143	142
EBIT before one-off effects	149	142
Return on sales (EBIT margin) %	10.1	9.6
Return on sales (EBIT margin) before one-off effects %	10.5	9.6
Return on invested capital (ROIC) %	18.0	17.1
Number of employees	6 237	6 086

GF Automotive

GF Automotive is a technologically pioneering development partner and manufacturer of lightweight cast components and systems made of ductile iron, aluminum, and magnesium for the global automotive industry as well as a variety of other industrial applications. The highly complex lightweight components contribute to making modern vehicles lighter and reduce their CO₂ emissions.

GF Automotive manufactures at nine production plants in Germany, Austria, and China. In those countries as well as in Switzerland, Korea, and Japan it also operates sales offices. The lightweight research and development competency is in Schaffhausen (Switzerland) and Suzhou (China).

Sales: CHF 1 321 million



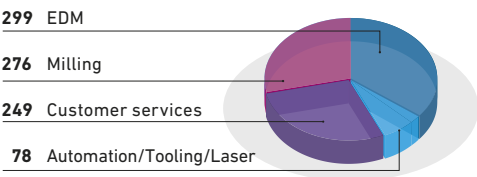
CHF million	2015	2014
Order intake	1 331	1 412
Sales	1 321	1 415
EBITDA	148	154
EBIT	89	93
EBIT before one-off effects	95	93
Return on sales (EBIT margin) %	6.7	6.6
Return on sales (EBIT margin) before one-off effects %	7.2	6.6
Return on invested capital (ROIC) %	22.1	21.8
Number of employees	5 037	4 898

GF Machining Solutions

The division provides milling and electrical discharge machines (EDM), additive manufacturing solutions, laser texturing, automation, tooling, and spindles. These complete solutions make the division one of the world's leading provider to the tool- and mold-making industry and to manufacturers of precision components. The most important customer segments are the aerospace industry, ICT, and the automotive sector.

GF Machining Solutions operates its own sales companies in more than 50 countries to provide customer services locally. Production facilities as well as research and development centers are located in Switzerland, Sweden, and China.

Sales: CHF 902 million



CHF million	2015	2014
Order intake	902	932
Sales	902	905
EBITDA	92	65
EBIT	78	53
EBIT before one-off effects	64	53
Return on sales (EBIT margin) %	8.6	5.9
Return on sales (EBIT margin) before one-off effects %	7.1	5.9
Return on invested capital (ROIC) %	21.9	16.9
Number of employees	3 003	3 008