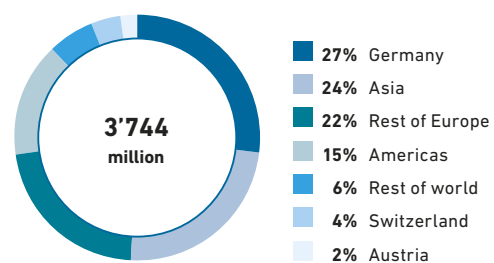
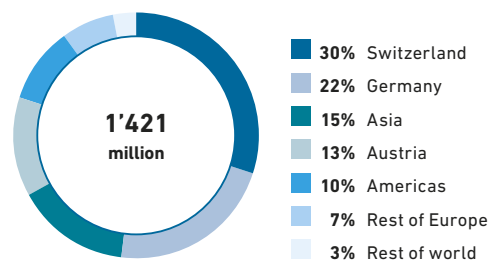


Sales 2016 by region (in %) (100% = CHF 3'744 million)



Gross value added 2016 by region (in %) (100% = CHF 1'421 million)



CHF million	2016	2015
Order intake	3'749	3'662
Sales	3'744	3'640
EBITDA	443	422
EBIT	311	296
Net profit	225	198
Free cash flow before acquisitions/ divestitures	231	190
Return on sales (EBIT margin) %	8.3	8.1
Return on invested capital (ROIC) %	19.3	18.9
Number of employees	14'808	14'424

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Facts and figures 2016

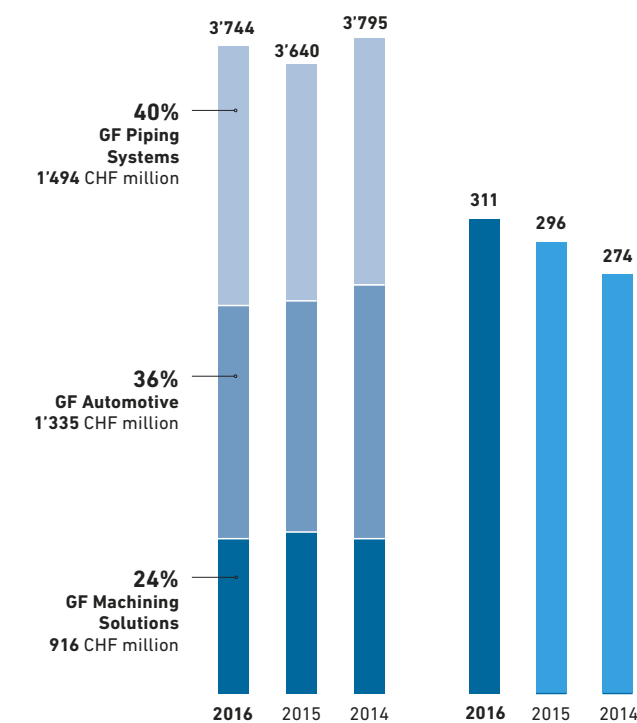
At a glance

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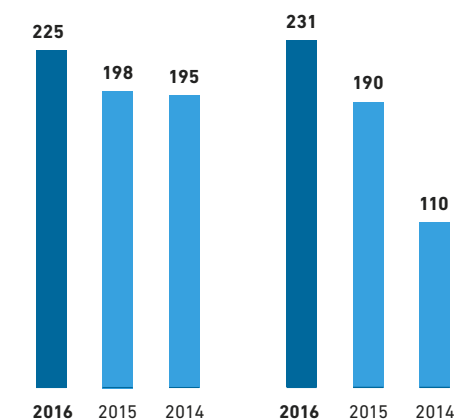
Key figures

Sales 3'744 CHF million EBIT 311 CHF million



Net profit
225 CHF million

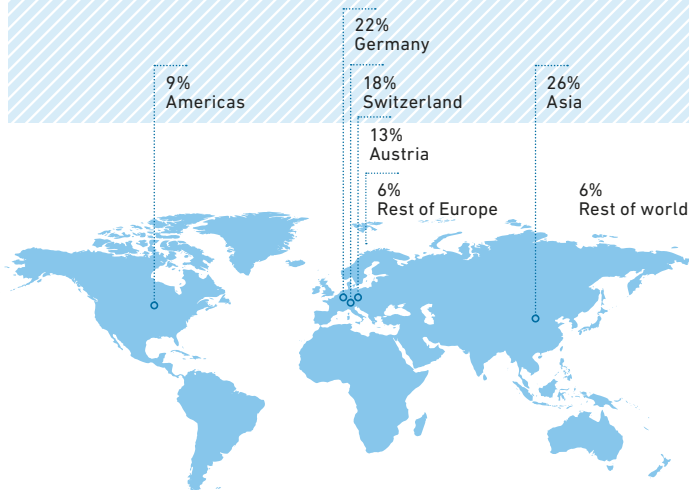
Free cash flow before
acquisitions/divestitures
231 CHF million



Our Corporation

GF comprises three divisions: GF Piping Systems, GF Automotive, and GF Machining Solutions. Founded in 1802, the Corporation is headquartered in Switzerland and is present in 33 countries with 131 companies, 51 of them production facilities. Its approximately 14'800 employees generated sales of CHF 3'744 million in 2016. GF is the preferred partner of its customers for the safe transport of liquids and gases, lightweight casting components in vehicles, and high-precision manufacturing technologies.

Employees 2016 by region
100% = 14'808



COOL-FIT 2.0 – the revolution for efficient cooling: the solution is ideal for the transport of chilled water in buildings, in data centers and for process cooling.

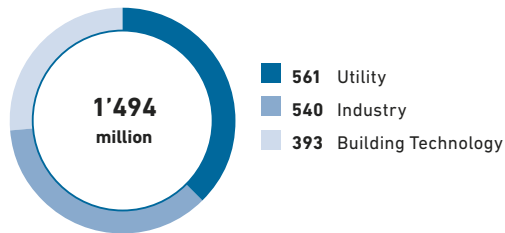


GF Piping Systems

GF Piping Systems is a leading supplier of piping systems made of plastics and metal. The division focuses on system solutions, high-quality components for the safe transport of water, chemicals and gas as well as corresponding services. Its product range includes fittings, valves, pipes, automation and jointing technologies and covers all applications throughout the water cycle.

GF Piping Systems supports its customers in over 100 countries through its own sales companies and representative offices. The division is present in Europe, Asia, and the Americas with more than 30 manufacturing sites and research and development centers, which also support energy-saving use of raw materials and resources.

Sales 2016: CHF 1'494 million



CHF million	2016	2015
Order intake	1'488	1'429
Sales	1'494	1'417
EBITDA	214	193
EBIT	162	143
Return on sales (EBIT margin) %	10.8	10.1
Return on invested capital (ROIC) %	20.6	18.0
Number of employees	6'507	6'237

Battery housing for e-mobility: the lightweight component offers high functional integration in one large part.

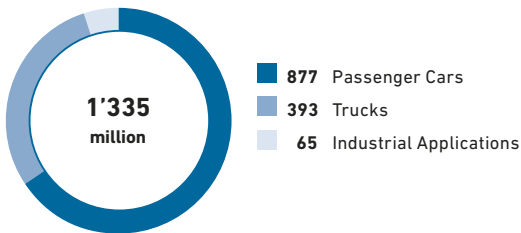


GF Automotive

GF Automotive is a technologically pioneering development partner and manufacturer of lightweight cast components and systems made of ductile iron, aluminum, and magnesium for the global automotive industry as well as a variety of other industrial applications. The highly complex lightweight components contribute to making modern vehicles lighter and reduce their CO₂ emissions.

GF Automotive manufactures at eleven production sites in Germany, Austria, China, and the USA. In those countries as well as in Switzerland, Korea, and Japan it also operates sales offices. The lightweight research and development competency is in Schaffhausen (Switzerland) and Suzhou (China).

Sales 2016: CHF 1'335 million



CHF million	2016	2015
Order intake	1'346	1'331
Sales	1'335	1'321
EBITDA	161	148
EBIT	100	89
Return on sales (EBIT margin) %	7.5	6.7
Return on invested capital (ROIC) %	23.1	22.1
Number of employees	5'047	5'037

Laser P 400 U: the femtosecond laser is specifically designed for aesthetic and functional texturing of precision parts.

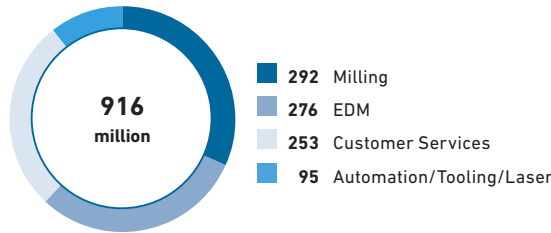


GF Machining Solutions

GF Machining Solutions provides milling and electrical discharge machines (EDM), additive manufacturing solutions, laser texturing, automation, tooling, and spindles. These complete solutions make the division one of the world's leading provider to the tool- and mold-making industry and to manufacturers of precision components. The key customer segments are the aerospace, medical, ICT, electronics, and automotive industries.

GF Machining Solutions is present in more than 50 countries to provide customer services locally. Production facilities as well as research and development centers are located in Switzerland, Sweden, and China.

Sales 2016: CHF 916 million



CHF million	2016	2015
Order intake	917	902
Sales	916	902
EBITDA	77	92
EBIT	62	78
Return on sales (EBIT margin) %	6.8	8.6
Return on invested capital (ROIC) %	18.3	21.9
Number of employees	3'102	3'003